



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29409	+172	+0.59
NIFTY	9100	+55	+0.61

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.13	-0.52
HDFCBANK	74.06	-0.66
ICICIBK	8.61	-0.82
INFY	15.67	UNCH
TATAMOTOR	35.74	UNCH
WIPRO	10.24	+0.20

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	+6415
FIIs Index Future	+299
FIIs Index Options	-457
FIIs Stock Future	+865
FIIs Stock Options	-21
DIIs Eq (Provisional)	+356

CURRENCY

RBI RATE	28-MAR-2017
RUPEE - \$	65.0892
EURO	70.6739
YEN 100	59.0800
GBP	81.6479

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20701	+150	+0.73
NASDAQ	5875	+34	+0.60
NIKKEI	19179	-23	-0.12
HANG SENG	24431	+84	+0.35
SGX NIFTY	9144	+30	+0.33

WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	48.51	+0.14
NATURAL GAS	3.167	-0.010
GOLD	1248.3	-7.30
SILVER	18.080	-0.172
COPPER	2.6615	-0.0165

WORLD EVENTS

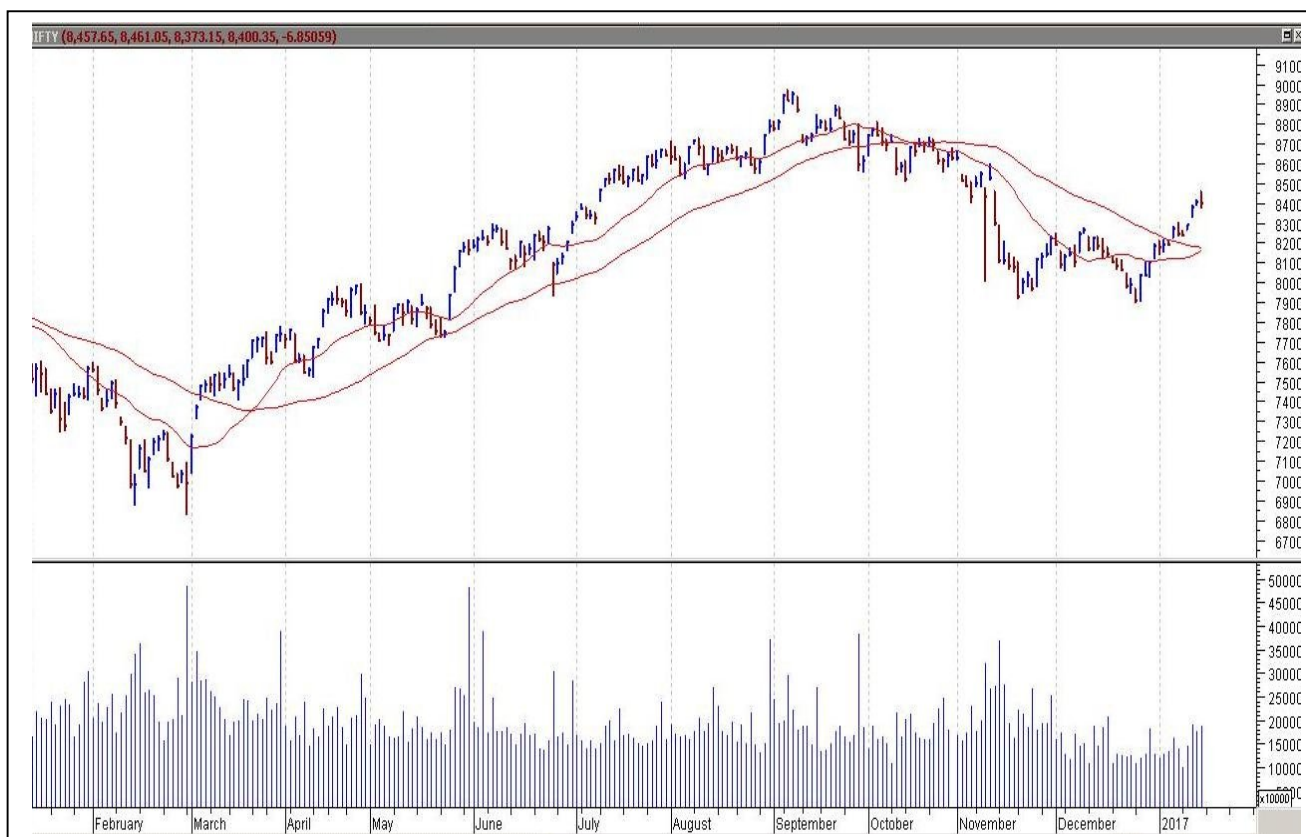
- US : Crude Oil Inventories
- UK: Net Lending to Individuals m/m

TOP STORY

- Cabinet To Consider Mega Power Policy Today: Sources Mega Power Policy To Allow Extension Of 5 Yrs For Power Projs To Sign PPAs.
- NPA Resolution: Sources Fin Min To Meet Bks, RBI Officials To Discuss NPA Resolution This Week.
- hilpa Medicare says shareholder meeting on 29 Apr to consider amalgamation of Navya Biologicals with self.
- Healthcare Global entered into SPA for a proposed investment in Cancer Care Kenya.
- Nestle Munch partners with Baahubali 2.
- ndowind Energy successfully completed powering of 1.92MW wind farm capacity in Karnataka and make change of 3.025MW in Tamil Nadu.
- Sanofi Gets US FDA Nod For Dupilumab Injection (Used To Treat Moderate-to-severe Atopic Dermatitis).



NIFTY CHART



MARKET COMMENTARY

It turned out to be a stable day for the Indian benchmark indices, which climbed well over half a percent point and managed to end above the crucial support levels. Investors remained optimistic on hopes that the Goods and Services Tax (GST) will be implemented on time. The government introduced the supporting legislation for the GST in Parliament on Monday, reinforcing expectations that it would make the July 1 deadline for the roll-out of this singular tax reform. According to Revenue Secretary Hasmukh Adhia, GST will not only usher in a transparent tax system thereby reducing cascading of taxes, but will also result in reduction of prices for consumers and broaden the tax base in the country. Investors got further confidence with the report that manufacturing activity improved in March after a three months of decline, while various government measures are likely to push up activity in the infrastructure sector going forward. For today's trade Nifty likely to trade in the range between 9055 - 9155.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9100	9085	9065	9045	9025	9115	9135	9145	9155
USDINR	65.05	64.95	64.9	64.85	64.8	65.15	65.25	65.3	65.35



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHARATFORG	AMRIT PETROLEUMS PRIVATE LIMITED	S	1,800,000	1,015
BHARATFORG	NEMISH SHANTILAL SHAH	B	1,800,000	1,015
EDELWEISS	SPIRE INVESTMENT ADVISORS LLP	S	38,750,000	137.4
EDELWEISS	SHAH FAMILY DISCRETIONARY TRUST	B	38,750,000	137.4
INFRATEL	SILVERVIEW PORTFOLIO INVESTMENTS PTE. LTD	B	130,803,065	325

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BAJAJCORP	BAJAJ RESOURCES LIMITED	BUY	10400000	374.68
BAJAJCORP	KNB ENTERPRISES LLP	SELL	7350000	374.75
BAJAJCORP	SKB ROOP COMMERCIAL LLP	SELL	3050000	374.5
CMICABLES	KUSUM AGARWAL	SELL	100000	162.5
CMICABLES	RELIANCE WEALTH MANAGEMENT LIMITED	BUY	200347	162.62

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN,CEATLTD,IBREALEST,IFCI,JINDALSTEL,JPASSOCIAT,JSWENERGY,ORIENTBANK,,TV18BRDCST,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1417	1401	1386	1413	1428	1439
ADANI PORTS	321	319	318	321	323	325
AMBUJACEM	228	227	226	229	230	232
ASIANPAINT	1058	1048	1038	1055	1065	1072
AUROPHARMA	679	673	668	679	684	689
AXISBANK	503	494	484	499	509	514
BAJAJ-AUTO	2825	2810	2796	2825	2839	2853
BANKBARODA	174	172	170	173	175	176
BHARTIARTL	341	338	336	341	343	346
BHEL	169	168	166	169	170	171
BOSCH LTD	22986	22889	22792	22957	23054	23122
BPCL	646	641	636	645	650	653
CIPLA	594	592	589	594	596	598
COALINDIA	290	289	288	291	292	294
DRREDDY	2638	2626	2615	2638	2649	2660
EICHERMOT	24898	24392	23886	24771	25277	25656
GAIL	375	372	369	375	378	380
GRASIM	1066	1054	1043	1062	1073	1080
HCLTECH	860	851	842	861	870	880
HDFC	1504	1485	1466	1496	1516	1527
HDFCBANK	1420	1414	1408	1419	1426	1431
HEROMOTOCO	3327	3306	3285	3333	3354	3381
HINDALCO	190	189	187	190	191	192
HINDUNILVR	903	899	894	902	906	909
ICICIBANK	277	276	274	277	278	279
IDEA	89	87	86	89	90	91
INDUSINDBK	1404	1397	1390	1408	1415	1426
INFRA TEL	319	314	309	319	324	329
INFY	1035	1030	1026	1035	1039	1044
ITC	281	280	279	281	282	283
KOTAKBANK	859	850	841	865	874	889
LT	1544	1538	1531	1548	1554	1564
LUPIN	1456	1447	1438	1460	1469	1483
M&M	1277	1270	1263	1277	1284	1291
MARUTI	5974	5942	5909	5995	6028	6082
NTPC	165	164	163	165	166	166
ONGC	187	185	184	188	189	191
POWERGRID	197	195	194	196	198	198
RELIANCE	1246	1237	1229	1251	1259	1273
SBIN	282	279	277	281	284	286
SUNPHARMA	699	694	689	698	703	707
TATAMOTORS	472	469	465	471	474	476
TATAMTRDVR	286	281	276	284	289	292
TATAPOWER	89	87	86	88	90	91
TATASTEEL	480	477	474	480	483	486
TCS	2430	2412	2394	2428	2446	2461
TECHM	456	450	444	461	467	478
ULTRACEMCO	3987	3970	3952	3982	4000	4012
WIPRO	508	503	499	507	511	515
YESBANK	1535	1527	1520	1533	1541	1547
ZEEL	530	520	510	526	536	542



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/34390:Adjustment of Futures and Options contracts in the security CONCOR.Symbol:CONCOR Bonus issue ratio: 1:4Ex-Date:April 05M,2017.Market Lot: The adjusted market lot shall be arrived at by multiplying the old market lot by the adjustment factor. The Revised market lot would be 625.

NSE Download Ref No :NSE/FAOP/34443:Introduction of Futures & Options Contracts on15Additional Individual Securities. contracts on Following 15 additional securities would be available for trading w.e.f. March 31, 2017.

NSE Download Ref No. : NSE/CML/34448:Suspension of trading in equity shares - Star Ferro and Cement Limited.Reason for Suspension Scheme of Amalgamation his Circular shall be effective from March 31, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
HINDZINC	29-Mar-17	Special Interim Dividend Rs 27.50 Per Share (Purpose Revised)
BEL	29-Mar-17	Interim Dividend Re 0.90 Per Share
NBCC	29-Mar-17	Interim Dividend Re 0.53 Per Share (Purpose Revised)
UNITEDTEA	30-Mar-17	Int Div Re 1/- Per Share (Purpose Revised)
MAHLIFE	30-Mar-17	Rights 1:4 @ Premium Rs 282/-
PFC	30-Mar-17	Interim Dividend Rs 5/- Per Equity Share (Purpose Revised)
MPHASIS	30-Mar-17	Buyback
SHARDACROP	30-Mar-17	Interim Dividend Rs 2/- Per Share
MUTHOOTFIN	30-Mar-17	Interim Dividend-Rs 6/- Per Share (Purpose Revised)
HEXAWARE	31-Mar-17	Annual General Meeting
INFRATEL	31-Mar-17	Interim Dividend Rs 12/- Per Share
OIL	3-Apr-17	Buyback
CONCOR	5-Apr-17	Bonus 1:4
COLPAL	6-Apr-17	Interim Dividend Rs 3/- Per Share
SKFINDIA	6-Apr-17	Buy Back
LINDEINDIA	7-Apr-17	Annual General Meeting/Dividend Re 0.75 Per Share
VBL	7-Apr-17	Annual General Meeting
MINDTREE	7-Apr-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
KSBPUMPS	12-Apr-17	Annual General Meeting/Dividend - Rs 5.50 Per Share
SANOFI	25-Apr-17	Annual General Meeting/Dividend Rs 50/- Per Share
RAIN	26-Apr-17	Annual General Meeting

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1227/\$1195 & Resistance = \$1290/\$1323.
- Crude oil range->\$45 to \$55.
- U.S. Stocks Fluctuate with Dollar as Selloff Eases: Markets Wrap: - U.S. stocks fluctuated, while Treasuries and the dollar were little changed as investors weighed whether a selloff in riskier assets stemming from U.S. policy uncertainty has further to run.
- Dollar off lows, market sentiment remains shaky: - The dollar was nursing losses on Tuesday, a day after falling to multi-month lows against a currency basket on the back of deepening doubts over the Trump administration's ability to push through its economic agenda.
- U.S. natural gas regains strength amid shifting weather forecasts: - U.S. natural gas futures edged higher on Tuesday, regaining strength as traders monitored shifting weather forecasts to assess the outlook for early-spring demand and supply levels.
- Oil pushes higher on hopes for OPEC cut extension; API data ahead: - Oil prices pushed higher during North American morning hours on Tuesday, bouncing back from the prior session's losses amid optimism that an OPEC-led production cut will be extended through the end of the year.
- Gold holds within sight of 1-month high ahead of Fed speakers: - Gold prices were little changed during North American morning hours on Tuesday, holding near its strongest level in a month as market players awaited comments from a number of Federal Reserve policymakers later in the day for more clues on the timing of the next U.S. rate hike.

TRENDS & OUTLOOK – DATE: 29- Mar- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28290	28545	28825	29175	29410
SILVER (May)	39900	41045	42225	43345	44490

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	371	376	381	390	396
ZINC (Mar)	174.30	177.35	181.25	185.65	189.70
LEAD (Mar)	143.55	147.25	150.45	154.90	158.75
NICKEL (Mar)	605	621	639	666	679

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2955	3060	3150	3285	3375
NATURAL GAS (Apr)	190	196	204	213	221

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Evans Speaks, Pending Home Sales m/m, Crude Oil Inventories.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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